

OFFER UPDATE

GEORGIA HEALTHCARE GROUP PLC

FOR IMMEDIATE RELEASE

5 August 2020

**GEORGIA HEALTHCARE GROUP PLC**

**CANCELLATION OF LISTING**

On 8 July 2020, Georgia Capital PLC (**GCAP**) announced that all of the conditions of its recommended final share exchange offer for Georgia Healthcare Group PLC (**GHG**) (the **Offer**) had been satisfied or waived and, accordingly, the Offer was declared unconditional in all respects and gave notice that cancellation of (i) the listing of the GHG Shares on the premium listing segment of the Official List, and (ii) their admission to trading on the London Stock Exchange's main market for listed securities, will take effect no earlier than 8.00 a.m. (London time) on 5 August 2020 (the **Announcement**).

In accordance with the Announcement, GHG confirms that, following an application by GCAP, the Financial Conduct Authority has cancelled the listing of GHG Shares on the premium listing segment of the Official List and the London Stock Exchange has cancelled the trading of GHG Shares on the London Stock Exchange's main market for listed securities, in each case with effect from 8.00 a.m. (London time) today, 5 August 2020.

Terms defined in the Offer Document dated 11 June 2020 have the same meaning in this announcement.

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Freshfields Bruckhaus Deringer LLP is acting as legal adviser to Georgia Capital PLC in connection with the Offer. Baker & McKenzie LLP is acting as legal adviser to Georgia Healthcare Group PLC in connection with the Offer.

***Important notices relating to financial advisers***

*Numis Securities Limited, which is authorised and regulated in the United Kingdom by the Financial Conduct Authority, is acting as Financial Adviser exclusively for GCAP and no one else in connection with the matters set out in this announcement and will not regard any other person as its client in relation to the matters in this announcement and will not be responsible to anyone other than GCAP for providing the protections afforded to clients of Numis, nor for providing advice in relation to any matter referred to herein.*

*Investec Bank plc, which is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and Prudential Regulation Authority, is acting for GHG and no one else in connection with the above and will not be responsible to anyone other than GHG for providing the protections offered to clients of Investec nor for giving advice in relation to the subject matter of this announcement or any other matters referred to in this announcement.*