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Tbilisi, 9 November 2015

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This announcement is an advertisement for the purposes of the Prospectus Rules of the UK Financial Conduct Authority (the "FCA") and not a prospectus. Investors should not purchase or subscribe for any ordinary shares referred to in this announcement except on the basis of information in the prospectus published by Georgia Healthcare Group PLC today in connection with the proposed admission of its ordinary shares to the premium listing segment of the Official List of the FCA and to trading on the main market for listed securities of the London Stock Exchange plc.

Georgia Healthcare Group announces publication of Prospectus in connection with its IPO

Following an announcement by Georgia Healthcare Group PLC (the "**Company**") earlier today in relation to the initial public offering of 38,681,820 new ordinary shares in the capital of the Company (the "**IPO**") at a price of 170 pence per share, the Company announces that a prospectus dated 9 November 2015 (the "**Prospectus**") has today been approved by the UK Listing Authority.

A copy of the Prospectus will shortly be submitted to the National Storage Mechanism and will be available for inspection at www.morningstar.co.uk/uk/NSM. In addition, the Prospectus will also shortly be available to view on the website of the Company, <http://ghg.com.ge/>, and at the Company's offices at 84 Brook Street, London, W1K 5EH, United Kingdom and No. 40, Vazha-Pshavela Avenue, 0177, Tbilisi, Georgia.

More information about Georgia Healthcare Group PLC is available on its website at: <http://ghg.com.ge/>.

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